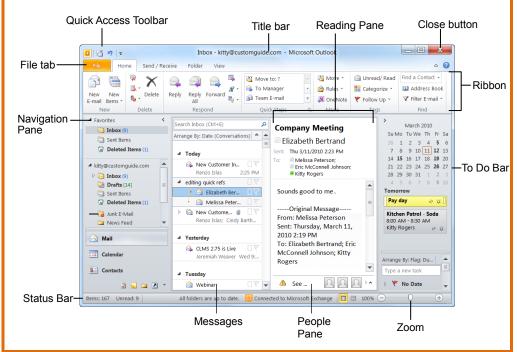
# Outlook 2010 Quick Reference Card

# **Department of Finance**

# **Information Services Division**

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# The Outlook 2010 Screen



# The Fundamentals

The File tab menu and Backstage view contain commands for working with a program's files, such as Save As, Save Attachments, Close, New, and Print.



- To Check for New Messages: Click the Send/Receive All Folders button or press <F9>.
- To Preview and Print a Message: Click the File tab and select Print, or press <Ctrl> + <P>.
- Message Indicators:
- Message has not been read.

  Message has been read.

  File is attached to the message.

  Message has high or low importance.
- To Minimize the Ribbon: Click the Minimize Ribbon button on the Ribbon. Or, press <Ctrl> + <F1>. Or, right-click a tab and select Minimize Ribbon from the contextual menu.
  - To Change Account Settings: Click the File tab and select Open. Click the Account Settings button.
- To Change Program Settings: Click the File tab and select Options.
- To Get Help: Press <F1> to open the Help window. Type your question and press <Enter>.

### Mail: Basics

- To Create a New Message:
  - Click the New E-mail button in the New group of the Home tab on the Ribbon. Or, press <Ctrl> + <N>.
  - Enter the e-mail address(es) in the To: box, or click the To button to use the Address Book.
  - Click the Cc: or Bcc: buttons and enter the e-mail address(es) for whom you want to send copies of the message.
  - **4.** Enter the subject of the message in the **Subject** box.
  - **5.** Enter the text of your message in the text box.
  - 6. Click the Send button.
- To Reply to a Message: Select/open the message, click the Reply button, type your reply, and click the Send button.
- To Forward a Message: Select/open the message, click the Forward button, enter the e-mail address(es) in the To field, enter comments in the Body area, and click the Send button.
- To Delete a Message: Select the message and press the <Delete> key.
- To Open a Message: Click a message to view it in the Reading Pane or doubleclick the message to open it.

# **Navigation Pane**



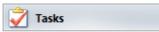
Contains mail-related folders like your Inbox, Sent Items, and Search Folders. Use the Favorites section at the top of the pane for easy access to frequently-used folders.



Enables you to view and schedule appointments, event, and meetings. View shared calendars and compare calendars by viewing them side-by-side.



Store and keep track of addresses, phone numbers, and e-mail addresses.



Organize to-do lists, track task progress, and delegate tasks.

**Notes:** Use like electronic Post-It® Notes to write down information.

**Folder List:** Displays a list of all your Outlook folders.

**Shortcuts**: Add shortcuts to folders and locations in Outlook for quick access.

# **Keyboard Shortcuts**

| Save              | <ctrl> + <s></s></ctrl>   |
|-------------------|---------------------------|
| Preview and Print | <ctrl> + <p></p></ctrl>   |
| Undo              | <ctrl> + <z></z></ctrl>   |
| Cut               | <ctrl> + <x></x></ctrl>   |
| Сору              | <ctrl> + <c></c></ctrl>   |
| Paste             | <ctrl> + <v></v></ctrl>   |
| Check Spelling    | <f7></f7>                 |
| Check for Mail    | <f9></f9>                 |
| Save, Close,      | <alt> + <s></s></alt>     |
| and Send          |                           |
| Reply             | <ctrl> + <r></r></ctrl>   |
| Reply to All      | <alt> + <l></l></alt>     |
| Address Book      | <ctrl> +</ctrl>           |
|                   | <shift> + <b></b></shift> |
| Help              | <f1></f1>                 |
| Switch Between    | <alt> + <tab></tab></alt> |
| Applications      |                           |
| New Item          | <ctrl> + <n></n></ctrl>   |
| Search            | <ctrl> + <e></e></ctrl>   |

# Mail: Advanced Tasks

- To Attach a File to a Message: Click the Attach Item button in the Include group of the Message tab in the Message window.
- To Preview an Attachment: Click the attachment in the message preview in the Reading Pane.
- To Open an Attachment: Double-click the attachment in the Reading Pane.
   The file opens in its default program.
- To Flag a Message as a To-Do Item: Right-click the message, select Follow
  Up from the contextual menu, and select a flag. Or, click the flag icon on
  the message. Or, select the message, click the Follow Up button on the
  Standard toolbar and select a flag.
- To Categorize a Message by Color: Click the ☐ Quick Click icon on the
  message. Or, right-click the message, select Categorize from the contextual
  menu, and select a color category. Or, select the message, click the
  ☐ Categorize button in the Tags group of the Home tab on the Ribbon, and
  select a flag.
- To Recall a Message: Open the Sent Items folder. Double-click the
  message, click the Actions button in the Move group of the Message tab on
  the Ribbon, and select Recall This Message. Choose to delete the message
  or replace the message with a new one in the dialog box and click OK. You
  can only recall a message if you are using MS Exchange Server and the
  recipient has not opened it.
- To Resend a Message: Open the Sent Items folder. Double-click the
  message, click the Actions button in the Move group of the Message tab on
  the Ribbon, and select Resend This Message. Edit the message and
  recipients as necessary and click Send.

- To Create a Contact Group: Click the New Items button in the New group
  on the Ribbon and select More Items > Contact Group. Click the Add
  Members button in the Members group on the Ribbon, select a name in the
  list, click the Members button, and repeat for each name to be added. Click
  OK, then click Save & Close in the Actions group of the Contact Group tab.
- To Create a Signature: In the message window, click the Signature button in the Include group of the Message tab on the Ribbon, select Signatures, and create the new signature.
- To Move a Message to a Different Folder: Select the item, click the Move button in the Move group of the Home tab of the Ribbon, and select the destination folder. Or, click and drag the item to a different folder in the Navigation Pane.
- To Turn On the Out of Office Assistant: Click the File tab, select Info and click the Automatic Replies button.
- To Save a Message as a Draft: Click the Save button on the Quick Access Toolbar in the message window. The message appears in the Drafts folder.
- To Create a New Rule: Click the Rules button in the Move group of the Home tab on the Ribbon and select Create Rule.
- To Manage Rules: Click the Rules button in the Move group of the Home tab
  on the Ribbon and select Manage Rules and Alerts.

## Calendar

- To Open the Calendar: Click the Calendar button in the Navigation Pane.
- To Change Views: Click a view option in the Arrange group on the Home tab, or click the View tab and select an option there.
- To View a Specific Date: Click the date in the Date Navigator, or click and drag to view a set of consecutive dates.
- To Schedule an Appointment: Click the New Appointment button in the New group on the Home tab or press <Ctrl> + <N>.
- To Schedule a Recurring Appointment: Click the New Items button in the New group on the Ribbon, and select More Items > Recurring Appointment.
- To Schedule a Meeting: Click the New Meeting button in the New group on the Ribbon. Add recipients and meeting details and click Send.
- To Schedule an All Day Event: Click the New Items button in the New group on the Ribbon and select All Day Event.
- To Reschedule an Item: Click and drag the item to a new date and/or time
  on the Calendar. Or, double-click the item to open it, make your changes, and
  click the Save & Close button in the Actions group on the Ribbon.
- To Edit an Item: Click the item to view the Calendar Tools contextual tab. Or, double-click the item, make your changes, and click the Save & Close button in the Actions group on the Ribbon.
- To Delete an Item: Select the item and press < Delete >. Or, select the item
  and click the Delete button in the Actions group of the Appointment tab on the
  Ribbon.
- To Search the Calendar: Click in the Search box in the upper right corner, or press <Ctrl> + <E>. Type search keywords and press <Enter>.

### Contacts

- To Open Contacts: Click the Contacts button in the Navigation Pane.
- To Change Views: Click a view option in the Arrange group on the Home tab, or click the View tab and select an option there.
- To Create a New Contact: Click the New Contact button in the New group on the Home tab or press <Ctrl> + <N>.
- To Create a New Contact Group: Click the New Contact Group button in
  the New group of the Home tab on the Ribbon. Click the Add Members button
  in the Members group on the Ribbon, select a name in the list, click the
  Members button and repeat for each name to be added. Click OK, then click
  Save & Close in the Actions group of the Contact Group tab.
- To Edit a Contact: Double-click the contact and make your changes.
- To Find a Contact: Type your search text in the Search Contacts field or
  press <Ctrl> + <E>. Or, click the Find a Contact field in the Find group on the
  Home tab, enter your search text and press <Enter>.
- To Delete a Contact: Select the contact and press < Delete >.

### Tasks and To-Do Items

- To Open Tasks/To-Do List: Click the Tasks button in the Navigation Pane and select To-Do List or Tasks in the Navigation Pane.
- To Create a New Task/To-Do Item: Click the New Task button in the New group on the Home tab or press <Ctrl> + <N>.
- To Complete a Task: Click the Mark Complete button in the Manage Task group on the Ribbon, or click the task's check box in Simple List view.
- To Delete a Task: Select the task and press the <Delete> key. Or, click the
  Delete button in the Delete group of the Home tab.

